

# CHARTING A COURSE FOR COAL'S FUTURE

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Janet Gellici, National Coal Council  
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# National Coal Council

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**Celebrating 33 years ~ 1984 | 2017**

**The National Coal Council  
provides advice and recommendations  
to the Secretary of Energy  
on general policy matters  
relating to coal and the coal industry.**

**NCC is a Federal Advisory Committee  
organized under FACA legislation**

# National Coal Council



## Members

Appointed to serve  
by Secretary of Energy  
125-150 members

## Reports

~ 35 reports prepared by NCC  
at no cost to DOE

- **Industry** –  
coal suppliers, utility & industrial  
consumers & coal transportation
- **Support Services** –  
engineering firms, vendors, consultants  
& attorneys
- **Academics**
- **NGOs** –  
environmental & trade association reps
- **Government** –  
PUC & state energy officials

## Extensive Range of Topics

Advanced Coal Technologies  
Coal Exports  
Coal Conversion  
Utility Deregulation  
Climate & Clean Air Regulations  
Building New Coal Power Plants  
Industrial Coal Use  
CCUS for EOR  
Value of Existing Coal Fleet  
Fossil Forward: CCS Technologies  
Policy Parity for CCS  
CO<sub>2</sub> Building Blocks: CO<sub>2</sub> Utilization

# Presentation Overview

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- Trump Administration Priorities
- Energy Industry Priorities
- What's Ahead



# Administration Priorities

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- Pro Development
  - *Economic/Job Growth*
  - *Infrastructure Development*
- Pro Market
  - *More Markets, Less Mandates*
  - *Regulatory Reform*
- Pro America
  - *Balance of Trade*
  - *Exports*



# Administration Energy Priorities



- American Energy Dominance
  - *Energy Resource Development*
  - *Regulatory Reform*
  - *Exports*

“... we’re going to be an exporter

... We will be dominant.

We will export American energy all over the world.”

President Trump – June 29<sup>th</sup>, 2017



# DOE Initiatives

- Energy Resource Development
  - *New offshore oil & gas leasing*
- Regulatory Reform
  - *RFI Regulatory Burden Reduction*
  - *Capacity Market Impacts Study*
- Exports/Balance of Trade
  - *\$6.9 million Rare Earth Elements*
  - *Increased natural gas exports*
  - *New petro pipeline to Mexico*



“Becoming energy dominant means that we are getting government out of the way so that we can share our energy wealth with developing nations.”

Secretary Perry, Secretary Zinke, Administrator Pruitt  
June 26<sup>th</sup>, 2017 - Washington Times Op Ed

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# Optimize/Preserve Existing Coal Fleet

- Energy Security
- Economic/Job Growth
- Infrastructure Development



# Advance New Markets for Coal

- Job Creation/Economic Growth
- Balance of Trade/Exports
- Energy Security



# RDD&D for Advanced Coal Technologies

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- Energy Security
- Infrastructure Development
- Economic/Job Growth



# National Coal Council Advanced Coal Technologies Subcommittee

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- Technology Development & Policy Go Hand-in-Hand
- Technology Priorities
- Continued Government Support for RDD&D





# Advance Export Markets for Coal

- Balance of Trade/Exports
- Job Creation/Economic Growth
- Energy Dominance



# Advance Industrial Markets for Coal

- Infrastructure Development
- Economic Growth/Job Creation
- National Security



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# What's Ahead

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- Budget FY2018
- Pending Infrastructure Plan
- Regulatory Reforms Initiative
- Tax Reform
- State vs. Federal Jurisdiction
- Paris Agreement Renegotiation
- Congressional Action







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